

Summary

In millions of yen and U.S. dollars, except Net income attributable to Hitachi, Ltd. stockholders per share (6).

	Three months ended June 30			
	Yen (millions)		(B)/(A) (%)	U.S. Dollars (millions)
	2011 (A)	2012 (B)		2012
1. Revenues	2,150,693	2,120,715	99	26,844
2. Operating income	52,403	63,574	121	805
3. Income before income taxes	41,154	48,866	119	619
4. Net income	16,265	20,380	125	258
5. Net income attributable to Hitachi, Ltd.	2,931	7,011	239	89
6. Net income attributable to Hitachi, Ltd. stockholders per share				
Basic	0.65	1.51	232	0.02
Diluted	0.61	1.45	238	0.02

Notes: 1. The Company's consolidated financial statements are prepared based on U.S.GAAP.

2. Operating income is presented in accordance with financial reporting principles and practices generally accepted in Japan.

3. The figures are for 928 consolidated subsidiaries and 182 equity-method affiliates. Although the consolidated subsidiaries include Variable interest entities, there is no Variable interest entity included into the figures of consolidated subsidiaries in this period. Also, consolidated trust accounts are not included into the figures of consolidated subsidiaries.